

BERESFORD SCHOOL DISTRICT NO. 61-2  
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District No. 61-2.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014
3. Date of issue: May 15, 2014
4. Purpose of issue: The proceeds of the Certificates will be used to: (1) fund HVAC work at both the elementary and middle school/high school and (2) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,845,000
7. Paying dates of principal and interest:  
  
See attached Schedule.
8. Amortization schedule:  
  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014 is true and correct on this 15<sup>th</sup> day of May 2014.

By:   
Its: Business Manager

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MAY 29 2014  
S.D. SEC. OF STATE  
2356127

## BOND DEBT SERVICE

**BERESFORD SCHOOL DISTRICT No. 61-2  
CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014  
\$2.800M New Money Project Fund  
Non-Rated, BQ, Level Debt, 2024 Final Maturity  
Final Pricing (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			33,111.67	33,111.67	
06/30/2015					33,111.67
07/15/2015	265,000	0.450%	24,833.75	289,833.75	
01/15/2016			24,237.50	24,237.50	
06/30/2016					314,071.25
07/15/2016	270,000	0.650%	24,237.50	294,237.50	
01/15/2017			23,360.00	23,360.00	
06/30/2017					317,597.50
07/15/2017	270,000	0.950%	23,360.00	293,360.00	
01/15/2018			22,077.50	22,077.50	
06/30/2018					315,437.50
07/15/2018	275,000	1.300%	22,077.50	297,077.50	
01/15/2019			20,290.00	20,290.00	
06/30/2019					317,367.50
07/15/2019	280,000	1.550%	20,290.00	300,290.00	
01/15/2020			18,120.00	18,120.00	
06/30/2020					318,410.00
07/15/2020	285,000	1.900%	18,120.00	303,120.00	
01/15/2021			15,412.50	15,412.50	
06/30/2021					318,532.50
07/15/2021	290,000	2.200%	15,412.50	305,412.50	
01/15/2022			12,222.50	12,222.50	
06/30/2022					317,635.00
07/15/2022	295,000	2.500%	12,222.50	307,222.50	
01/15/2023			8,535.00	8,535.00	
06/30/2023					315,757.50
07/15/2023	305,000	2.700%	8,535.00	313,535.00	
01/15/2024			4,417.50	4,417.50	
06/30/2024					317,952.50
07/15/2024	310,000	2.850%	4,417.50	314,417.50	
06/30/2025					314,417.50
	2,845,000		355,290.42	3,200,290.42	3,200,290.42